

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 7, 2008

REGISTRATION NO.: 25202

BONDS ISSUED BY: Greene Co. Reorganized School District No. 3 (Republic)

AMOUNT OF ISSUE: \$4,990,000.00

COUNTY: of Greene

DATE OF ISSUE: May 1, 2008

MONTH OF MATURITY: March

PURPOSE OF BONDS: Redeem, retire and thereby refund the District's outstanding General Obligation School Building Bonds, Series 1995, maturing in 2015 in the principal amount of \$70,000 and to redeem and retire and thereby refund the District's outstanding General Obligation Refunding and Improvement Bonds, Series 1998 maturing in the years 2009 through 2018 in the principal amount of \$4,920,000

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.500%	\$ 130,000.00	03/01/2009
3.250%	115,000.00	03/01/2010
3.250%	135,000.00	03/01/2011
3.250%	435,000.00	03/01/2012
3.250%	475,000.00	03/01/2013
3.250%	525,000.00	03/01/2014
3.500%	625,000.00	03/01/2015
3.500%	735,000.00	03/01/2016
3.625%	850,000.00	03/01/2017
3.700%	965,000.00	03/01/2018

ARE BONDS CALLABLE: Bonds maturing in the years 2016 through 2018 may be redeemed and paid on and after March 1, 2015 without premium

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$5,018,347.50

INTEREST RATE: 3.4288%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable